## OFFICER NOTEBOOK CONTENTS

Each officer should have (or develop) a notebook containing important materials and documents for his/her leadership position. Documents and resource materials used often should be kept handy in the notebook. Outgoing officers should take the time to file important historical documents. They should also clean out and/or replace other recourses for the officer notebook. This is a quick checklist of notebook contents and can be copied for each officer's notebook.

#### To the Outgoing Officer

This may be the most difficult work in your transition process. If your notebook is cleaned out and organized, it will make everything else run smoother. This checklist must be completed by \_\_\_\_\_\_ (date) and the notebook is due to your successor by \_\_\_\_\_ (date). Please get this information in order now.

#### Tab 1: Governance

 Constitution
 Bylaws
 Officer job description
 Other: (Please list)



#### Tab 2: Agendas/Minutes

\_\_\_\_\_ Committee reports

\_\_\_\_\_ Other: (Please list)



### Tab 3: Directories

Officer Team addresses/phone numbers
Member's addresses/phone numbers
Advisor's addresses/phone numbers
Outgoing officer's directory
 Emergency phone numbers
 University directory
Other: (Please list)



## Tab 4: Resources

 Campus Regulations booklet
 All current forms pertinent to the office
 Event Planning handouts
 Scheduling and Publicity Policies brochure
 Other: (Please list)



# Tab 5: Calendar

Accurate records of activities over the past year (i.e. contracts, dates of events, successes, challenges, PRCs, RPPs, etc.)
 Activity calendar of the past year
 Current calendar of major University events
Blank calendar for future planning
Other: (Please list)

