

BILLIE BEACH

(562) 123-4567 • billie.beach@student.csulb.edu • Long Beach, CA • www.linkedin.com/in/billiebeach

Education

California State University, Long Beach

Master of Science in Finance

Expected: July 2021

California State University, Long Beach

Bachelor of Science in Business Administration, Finance Concentration

May 2019

Professional Experience

Klarin, Thomas & Schultz Inc., Long Beach, CA

Office Support Specialist

December 2018-Present

- Conduct financial, industry, and area market research for senior management and valuation consultants to use and reference in 100+ valuation reports
- Employ written communication and quantitative skills with strong attention to detail during the report review process to optimize quality of work product to meet and surpass industry standards
- Perform financial statement analysis during review process to confirm that overall valuation conclusion is consistent with subject company and industry performance
- Proactively engage in time management practices by taking initiative and using task prioritization skills to ensure work is completed with timeliness and accuracy

Office Depot, Carson, CA

Retail Assistant Store Manager

April 2013-September 2017

- Led team of 30+ associates to meet corporate sales goals and achieve operational efficiency
- Collaborated with store and district leadership to increase store profitability through various company initiatives
- Fostered a results-driven cooperative developmental environment amongst employees focused on learning and empowerment through team building exercises emphasizing the importance of purpose, process, and teamwork

Course Projects

Analysis of Investments-to-Assets (IOA) Anomaly

October 2019 - December 2019

- Cleaned data then used the bootstrap method and a multivariable linear regression model to study the risk-adjusted returns of the IOA anomaly using the S&P 500 as a benchmark

Marriott Corporation: The Cost of Capital

November 2019

- Calculated the segmented and consolidated cost of debt for three divisions of Marriott
- Performed sensitivity analysis to find the optimal level of debt in the capital structure of Marriott

Exploration of Sustainable, Responsible and Impact (SRI) Investing

September 2019

- Conducted research to gain insight into various topics concerning SRI investing such as green bonds, frameworks for green project financing, and the impact ESG scores have on a company's systematic and idiosyncratic risk profile.

Leadership Experience

Financial Management Association, **Member**

September 2018-Present

Skills

Technical: Excel, WRDS (Compustat and CRSP), Microsoft Office Suite, Bloomberg Terminal, ARGUS, Tableau
Language: Fluent in Spanish