



**California State University, Long Beach  
CSULB 49er Foundation  
Gift of Securities Notification Form**

In order that we apply your stock gift appropriately, please submit a completed Gift of Securities Notification Form to Mary Ann Messing in the CSULB 49er Foundation prior to initiating a transfer of securities. This form will also authorize your broker to initiate the gift to the CSULB 49er Foundation. Completed forms should be sent to via fax (562-985-7951) or email ([maryann.messing@csulb.edu](mailto:maryann.messing@csulb.edu)).

**NOTE: This form is not to be used for Charitable Gift Annuities. Contact the Office of Gift Planning at (562) 985-8469 for CGA transfers.**

**DONOR INFORMATION**

<b>Donor Name(s):</b>	<b>Phone Number:</b>	<b>Date:</b>
<b>Address:</b>		

**BROKER INFORMATION**

<b>Broker Name:</b>	<b>Phone Number:</b>	<b>Date:</b>
<b>Firm:</b>		

**GIFT INFORMATION**

<b>Name of Stock:</b>	<b>Number of Shares:</b>
<b>Allocation:</b>	<b>CSULB Contact Person:</b>
<b>Purpose of Gift:</b>	

Deliver to:

Liz Spanos  
Morgan Stanley  
1999 Avenue of the Stars, 24<sup>th</sup> Floor  
Los Angeles, CA 90067  
Phone: (310) 788-2057  
Fax:(310) 961-3180

Account Name: California State University Long Beach 49er Foundation

DTC Wire transfer number: 0015

Account # 812-014483

**Authorization of Donor(s):**

_____	_____	_____
Print Name	Signature	Date
_____	_____	_____
Print Name	Signature	Date

**FOR FOUNDATION USE ONLY:**

Date Notification Form Received:	Date of Gift/Transfer:
Name of Stock:	Number of Shares:
Value Hi/Low:	Date Proceeds Received:
Account Name:	Account Number: