CALIFORNIA STATE UNIVERSITY
LONG BEACH
RESEARCH FOUNDATION

INVESTMENT AND FINANCE COMMITTEE MEETING AGENDA

DATE	December 3, 2026
TIME	3:30 PM – 4:30 PM
ADDRESS	1250 Bellflower Blvd. Long Beach, CA 90840
LOCATION	Brotman Hall, 3rd Floor, Room 333

Meeting conducted in person or Zoom - Email: b.pruitt@csulb.edu for meeting link

1. Call to Order	Scott Apel
2. Approval of Minutes (Action)	Scott Apel
3. Quarterly Investment Report	Brian Cheney, TSG Wealth Management
4. CAPTRUST Review/Update	Eric Benedict, CAPTRUST Jake Smith, TIAA
5. Fund Activity Report	Arlene Reyes
6. New Business	
7. Adjournment	

OPEN MEETING NOTICE

Meetings of the California State University, Long Beach Research Foundation Board of Directors (Board) and any of its committees are open to the public. If requested prior to the start of the meeting, a member of the public may comment on any agenda item, or any item under the jurisdiction of the Board or committee. Public comments are limited to three (3) minutes per individual, and such time is not transferrable to another individual. The Board reserves the right to limit the number and duration of public comments at a particular meeting or on a particular agenda item based on time constraints. No questions will be entertained by the Board or committee during public comment.

Audio/Video Recording Consent: All Board and committee meetings of the California State University, Long Beach Research Foundation are subject to audio and video recording. Attending any such meeting in person, via a virtual conference platform or telephone affirms the attendee's consent to audio and video recording.