Beach Shops
California State University, Long Beach

FINANCE AND INVESTMENT (F&I) AGENDA
Meeting #2

Date, Time: October 16, 2026, 9 a.m.
Location: University Bookstore, Conference Room
Chair: Scott Apel, CSULB Administration Board Member

Members of the public are invited to address the Committee during the Public Comment portion of the meeting. The Committee values each voice as an opportunity to reflect on the broad range of perspectives within our campus community. By welcoming public input, we aim to support more balanced, responsive, and accountable decision-making.

1. **CALL TO ORDER**
2. **ROLL CALL**
3. **PUBLIC COMMENT**
4. **APPROVAL OF AGENDA**
5. **APPROVAL OF MINUTES**
   A. Action Item: Finance and Investment (F&I) Minutes, May 4, 2026
   The Committee will review for approval the previous meeting minutes.
6. **NEW BUSINESS**
   A. Information Item: 2026-27 1st Quarter Financial Review
   The Committee will review the first quarter financial performance.
   B. Information Item: Beach Shops Investments Review
   The Committee will review the organization's investment fund performance.
7. **REPORTS**
   A. Management
   The Committee will receive reports and updates from the Beach Shops leadership team.
8. **CLOSING COMMENT**
9. **ADJOURNMENT**

The meeting agenda will be posted at the entrance of the University Bookstore and on the Beach Shops' Board of Directors webpage: https://www.csulb.edu/beach-shops/board-of-directors