AGENDA

BEACH SHOPS, INC

FINANCE & INVESTMENT COMMITTEE

October 20, 2023 – 8:30 a.m. – 10:00 a.m.

To: FINANCE & INVESTMENT COMMITTEE

Dr. Praveen Soni Dr. Beth Lesen Milton Ordoñez Mitali Jain

From: Scott Apel – Chair

A. CALL TO ORDER

B. APPROVAL OF THE AGENDA FOR: October 20, 2023

C. APPROVAL OF THE MINUTES FOR: September 1, 2023

D. ACTION ITEMS

• 1st Quarter 2023-2024 Financial Review

E. GENERAL INFORMATION

- Tax Return 990 and 990T
- Shared Services Status Update
- F. ADJOURNMENT

For more information, please contact:

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www.csulb.edu/beach-shops/board-of-directors