



**Summer 2018 Financial Aid Application  
Undergraduate & Teaching Credential**

Name: \_\_\_\_\_ Campus ID Number: \_\_\_\_\_

Complete this form if you plan to enroll at CSULB for the Summer 2018 semester and would like your summer aid eligibility evaluated.

Students who submit this application will have their eligibility reviewed for the **Federal Pell Grant, Direct Subsidized Loan, and Direct Unsubsidized Loan**. More information on summer aid programs and aid eligibility is available on [CSULB's Summer website](#).

**Please review the following prior to submitting this form:**

- Summer 2018 financial aid requires that you have a 2017-2018 FAFSA on file with CSULB
  - You may not have summer aid eligibility if you already received the maximum Direct Loans allowed at your grade level for the 2017-2018 academic year, or if you do not meet the eligibility requirements for a Federal Pell Grant.
  - Any Pell Grant funds received during the Summer 2018 semester will count towards your lifetime eligibility for the Pell Grant, and may reduce your future eligibility for the grant.
  - Our office will notify you of your summer award eligibility by email. You will need to accept your awards through [MyCSULB](#).
  - Summer Loans and Summer Pell Grant payments\* require enrollment in **at least 6 units** during the summer sessions (this may be any combination of sessions totaling 6 units).
  - Your financial aid eligibility and awards will be based on the anticipated enrollment information you provide on this form.
  - If after submitting your Summer Financial Aid Application you change enrollment or drop your summer courses entirely, your aid may be reduced or cancelled. You will be responsible for paying any resulting balance or charges due.
- \*In limited situations, a student may be eligible to receive a Pell Grant for summer even if they are enrolled in less than 6 units. More information is available on [CSULB's Summer website](#).*

**Student Information**

Indicate Your Academic Program:      Undergraduate (BA, BS)      Teaching Credential      2<sup>nd</sup> Bachelor's Degree

List any other resources or aid expected for the summer (scholarships, tuition waivers, military or vocational rehab benefits, etc.):

<i>Type of resource / Scholarship</i>	<i>Amount</i>
_____	\$ _____
_____	\$ _____

**Summer 2018 Enrollment Information**

*Your financial aid eligibility and awards will be based on the anticipated enrollment information you provide below:*

**I plan to enroll in the following number of units for Summer 2018:**

May Intersession: \_\_\_\_\_ Session I: \_\_\_\_\_ Session III: \_\_\_\_\_ Full Summer Session: \_\_\_\_\_

**Credential Students:** *Please only indicate your enrollment in required coursework, as your eligibility for financial aid is limited to those courses that are required for your credential. Your aid may be reduced or cancelled if you enroll in courses that are not required for your credential.*

Will you be enrolled in a CSULB Study Abroad Program or course during the Summer 2018 semester?      Yes      No

- If yes, please provide the following: Program/Course Name: \_\_\_\_\_ Number of units: \_\_\_\_\_

**Parent PLUS Loan (Dependent Students Only)**

If you are a dependent student for financial aid purposes, your parent may be eligible to borrow a Federal Direct Parent PLUS Loan to help cover the educational costs of your degree program. If your parent is interested in having their eligibility reviewed for a Summer Parent PLUS Loan, they will need to complete the 2<sup>nd</sup> page of this form.

My parent has attached the Summer Parent PLUS Loan Request so their eligibility for the loan may be evaluated.

**Signature**

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

**Return This Form and Supporting Documentation:**

**By Mail:**  
CSULB Financial Aid Office  
1250 Bellflower Blvd.; Long Beach, CA 90840-0106

**By Fax:**  
(562) 985-4973  
**Attention: Financial Aid**

**In Person:**  
Enrollment Services Windows  
Brotman Hall 1<sup>st</sup> Floor Courtyard



Name: \_\_\_\_\_ Campus ID Number: \_\_\_\_\_

**Summer 2018 Parent PLUS Loan**

Complete this page **only** if your parent wishes to be evaluated for the Federal Direct Parent PLUS Loan.

Please review the following prior to completing this form:

- Parent borrower must be the student’s biological parent or step-parent who provided information on the FAFSA.
- Parent borrower must be a U.S. citizen or eligible non-citizen, not be in default in a federal student loan, and not owe a refund on a federal education grant.
- Parent borrower must pass a credit check to be eligible for the Parent PLUS Loan. By completing this form, you give consent to the U.S. Department of Education and its agents to run a credit check to determine your eligibility.
- If you do not pass the credit check you may appeal your credit decision, apply with a credit-worthy endorser, or allow your student to be offered additional Federal Direct Unsubsidized Loan (if eligible).
- If you are approved (or credit denied and chose to credit appeal or proceed with endorser for the Parent PLUS Loan), the loan will be offered for maximum eligibility on the student account. You must accept the amount you wish to borrow, up to the maximum amount offered.
- You must complete a Parent PLUS Master Promissory Note (MPN) at [www.studentloans.gov](http://www.studentloans.gov)
- The release of funds is contingent on the enrollment of the student and Satisfactory Academic Progress. If the student drops below half-time (6 units) or does not meet Satisfactory Academic Progress, you will be ineligible to receive the Parent PLUS Loan funds.
- The funds will first apply to the charges on the student’s account. If there are excess funds, a refund will be sent to the Parent borrower. This refund is processed by the CSU Long Beach Disbursement office – and is sent by U.S. Mail.

**Parent Information**

Your information provided below will be forward to the U.S. Department of Education to evaluate your credit.

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ M.I. \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email Address \_\_\_\_\_

Are you (the parent) in default on a prior educational loan or owe a refund on a federal education grant? YES NO

Citizenship Status (check one): Citizen Eligible Non-Citizen (Alien Registration Number) \_\_\_\_\_

**Parent PLUS Denial Option**

If PLUS loan is credit denied, please select one of the option below:

Allow the student to be offered additional Direct Unsubsidized Loan funds (if eligible).

Use an endorser (credit-worthy co-signer) or contest the credit denial. I understand it is my responsibility to contact the Direct Loan Servicer at 1-800-557-7394 to obtain the necessary paperwork, and that I will be required to complete the PLUS Counseling module on [www.studentloans.gov](http://www.studentloans.gov).

Cancel the PLUS request. I will pursue other options.

**Signature**

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

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