

2011-2012 Dependency Override Appeal

FSEADO

Date _____ Student ID# _____
 LAST NAME _____ FIRST NAME _____
 PHONE (____) _____ EMAIL _____

NOTE:

Financial Aid policy at CSU Long Beach requires a student seeking a dependency override to complete and submit the CSU Long Beach Dependency Override Appeal form and all listed documentation to the CSU Long Beach Office of Financial Aid. Decisions made at other institutions are not accepted.

Incomplete applications will be returned unprocessed.

STEP 1: PERSONAL & 3RD PARTY/PROFESSIONAL STATEMENTS

Personal Statement: On a separate sheet of paper, provide a detailed explanation of the unusual & extenuating circumstances that you believe warrant a review of your dependency status. Be sure to describe the following: (1) The nature of your relationship with both your mother **AND** your father; (2) the location of both parents **AND** when you last had contact with them; (3) why you cannot obtain information and/or support from your parents. Sign and date your explanation.

3rd Party/Professional Reference Statements: Provide at least two letters from 3rd party adult individuals who personally have knowledge of your situation and who can verify your circumstances. **At least one letter (on letterhead) must be from a guidance counselor, physician, social worker, licensed therapist, clergy person, or other individual who has been involved in the circumstances in a professional capacity.** All letters must include details as to how the person knows you, how long they have known you, and how they have been involved and/or have first-hand personal knowledge of your situation.

The individuals submitting letters cannot be related to one another, nor can they reside at the same address. A telephone number and Refer to the Dependency Override Instructions for more information – including examples of acceptable 3rd Party References.

STEP 2: RESIDENCE INFORMATION

Check the appropriate box below:

Where did you live in 2010-2011? On Campus Off Campus With Parents
 Where will you live in 2011-2012? On Campus Off Campus With Parents

STEP 3: EXPENSES (1): For each item listed below, place an X in the appropriate box.

Did your parent(s) claim you as an exemption on their 2009 federal tax return? Yes No
 Will/did your parent(s) claim you as a dependent on their 2010 federal tax return? Yes No
 Did your parent(s) provide your health insurance in 2010-2011? Yes No
 Will your parent(s) provide your health insurance in 2011-2012? Yes No
 Did your parent(s) provide your auto insurance in 2010-2011? Yes No
 Will your parent(s) provide your auto insurance in 2011-2012? Yes No

STEP 4: PRIOR YEAR FINANCIAL AID SUPPORT

Did you receive financial aid during the 2010-2011 Academic year (Fall 2010, Spring 2011, or Summer 2011)? Yes No

If you answered "yes," list the institution(s) you attended during the 2010-2011 Academic year.

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STEP 5: 2010 INCOME. Attach a copy of your signed 2010 federal tax return. If you did not file and are not required to file, list below your employer(s) and any income received in 2010 (attach your W-2 or 1099 forms). Attach additional sheet if necessary.

Source of Income	2010 Amount
A)	\$
B)	\$
C)	\$

STEP 6: 2010 UNTAXED INCOME (see question 45 of the FAFSA). Attach additional sheet if necessary.

Source of Untaxed Income	2010 Amount
A) Workman's Compensation	\$
B) Untaxed Pensions	\$
C)	\$
D)	

STEP 7: EXPENSES (2): For each expense listed below, indicate who pays for, or provides it.

Expense	Resource (who pays for/provides it)
Rent	
Utilities	
Telephone	
Food	
Transportation (car payment and insurance)	
Medical (health insurance)	

STEP 8: STUDENT CERTIFICATION

This form, along with my signature, confirms that my household size is one.

I certify that the information provided on this form and all accompanying attachments are true and complete. I understand that purposefully providing false information could result in a reduction and/or repayment of aid, and/or denial of future appeals in this and future years.

Student Signature _____

Date _____

Warning: If you purposefully give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.